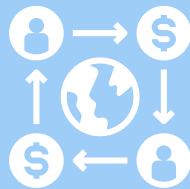


# NITRILE GLOVES FAST FACTS

## A Sizeable Market Enters a New Growth Phase

Usage of nitrile gloves spiked to unprecedented levels during 2021, however, demand is estimated to remain strong for the foreseeable future. This trend is driven by the fact that these products are the "first line of defense" in most healthcare settings and are being adopted in other industries at a fast pace due to their superior combination of protection and comfort.

### A Substantial Global Market

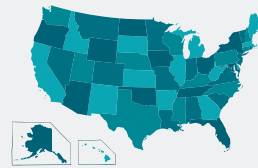


**585 Billion**

Annual Units

- Major usage surge sparked by COVID-19 pandemic
- Utilization and product adoption increasing in multiple sectors
- Majority of production 90%+ led by Malaysia and China

### U.S. is Largest Consumer



**110+ Billion**

Annual Units

- U.S. utilization estimated at 20%-30% of total global volume
- Annual U.S. estimates range from \$8.8-\$11.4B
- 96.1B medical units imported in 2021 according to HTS product coding

### A Strong Growth Outlook



**7.5+%**

CAGR

- Analyst estimates show annual growth rate approaching double-digit rates
- Growth fueled by the increase in utilization within healthcare and the accelerated of adoption by peripheral industries

### Channels are Expanding



**70 / 30**

Split

- Medical usage continues to be the largest market - hospital, physician office, dental, vet, and lab
- Significant volume, growth and diversification remains in other sectors - automotive, industrial, food and travel